# Cardholder Summary by Period

**Access:** Reporting > reportQ > Quick Reports > Cardholder > Cardholder Summary by Period

**Description:** High-level view into spend and transaction volume by cardholder, sorted by quarter. Use this report to monitor your cardholders' spend for patterns and opportunities.

**Specifications:** This type of report is for only MasterCard customers.

**Additional Details:** Available in PDF and Excel. See the sample image below.

## Carholder Summary by Period (MasterCard)

| REPORT NAME | Cardholder Summary by Period | v06022010093741 |
|---|---|---|
| DATE TYPE | Posted Date | |
| DATE QUERY PRODUCED | 07/23/2012 | |
| | | |
| ACCT CODE | AB123 | |
| CUST ID | | |
| FROM DATE | 7/1/2012 | |
| TO DATE | 7/7/2012 | |
| CARD NUMBER | | |
| | | |
| PRIMARY SORT | | |
| SECONDARY SORT | NONE | |
| TOTAL RECORDS | 148 | |

| Account Code | Account Name | Cardholder Name | Period | Total Spend | Transaction Count |
|---|---|---|---|---|---|
| AB123 | Company Name | TRUCK 100001 | QTR 3 | $154.70 | 1 |
| AB124 | Company Name | TRUCK 100002 | QTR 3 | $56.33 | 1 |
| AB125 | Company Name | TRUCK 100003 | QTR 3 | $140.25 | 2 |
| AB126 | Company Name | TRUCK 100004 | QTR 3 | $158.00 | 1 |